

BENGKULU PRESENTATION BOOK

June 2025

*Unlocking Bencoolen's Future:
Sustainable Investments on Regional Potential for
Stronger Growth*



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Indonesia Economic Performance



Indonesia's Economic Growth Remains Solid and Resilient, Supported by Domestic Demand

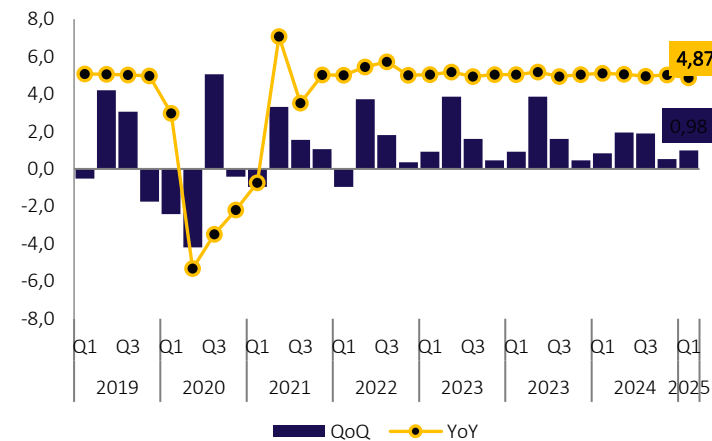
Economic growth in Indonesia remained stable and showed resilience amidst heightened global challenges. Indonesia's economic growth in the first quarter of 2025 grew by 4,87% (yoy), after the previous quarter recorded 5,02% (yoy). It was supported by household consumption and rising seasonal demand during Eid-ul-Fitr 1446 H amidst global uncertainty. From a sectoral perspective, almost all sectors showed positive performance in the first quarter of 2025. The manufacturing sector, as the main contributor, also performed well in line with sustained domestic and global demand. The accommodation and Food & Beverage sector, along with the transportation and warehousing sectors, experienced positive growth due to increased mobility driven by national and international events. Overall economy in 2024 grew by 5.03% (yoy).

Looking ahead, economic growth in 2025 is projected to be in the range of 4,7-5,5% (yoy), supported by government consumption given greater spending towards the end of the year.

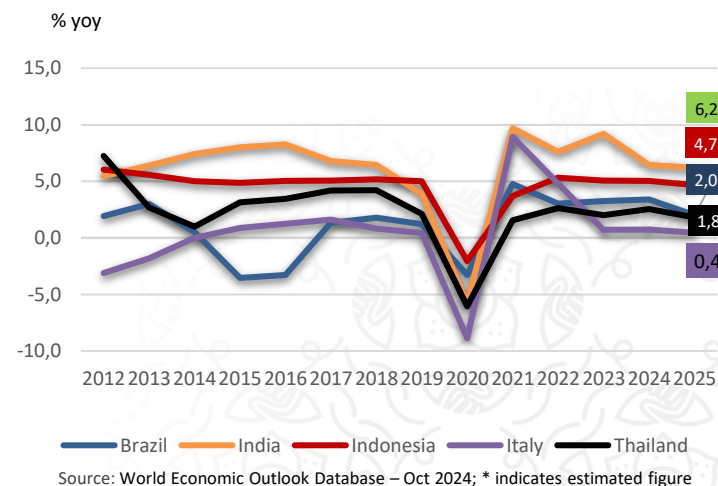
Indonesia's economic recovery momentum persists, driven by robust domestic demand. The Consumer Price Index (CPI) inflation in May 2025 recorded 1.60% (yoy) inflation annually, which remains under control within the target corridor of 2.5±1%.

The external sector remains sound. Indonesia's Balance of Payments (BOP) for the first quarter of 2025 remained stable, with the current account deficit at a low level of USD 0.2 billion, despite global economic slowdowns. In 2025, the BOP is expected to perform solidly, supported by a sustained surplus in the capital and financial accounts, driven by attractive investment returns, alongside a manageable current account deficit within the range of 0.5-1.3% of GDP. Meanwhile, fiscal discipline is anticipated to continue, with the fiscal deficit projected to be at 2.53% of GDP. Monetary policy will remain focused on ensuring stability while fostering economic growth. Bank Indonesia will continue to closely monitor inflation and the outlook for economic growth to assess the potential for further monetary easing, particularly in relation to Rupiah exchange rate fluctuations. The financial system remains resilient, underpinned by robust liquidity, high capital adequacy, low credit risk, and favorable stress test outcomes. To drive sustainable, inclusive, and environmentally responsible economic growth, **the government remains committed to implementing its structural reform agenda, including advancing infrastructure development and enhancing the investment climate.**

Strong GDP Growth



Favorable GDP Growth Compared to Peers

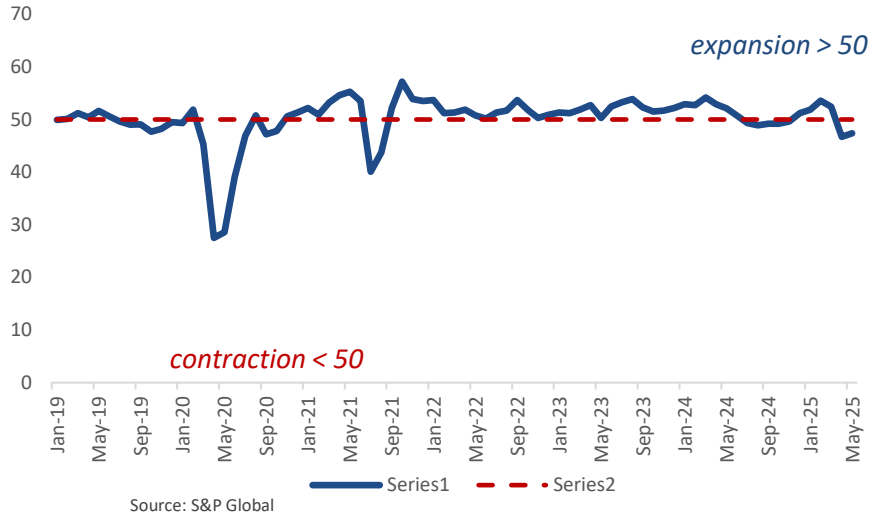


2024 Growth Projection

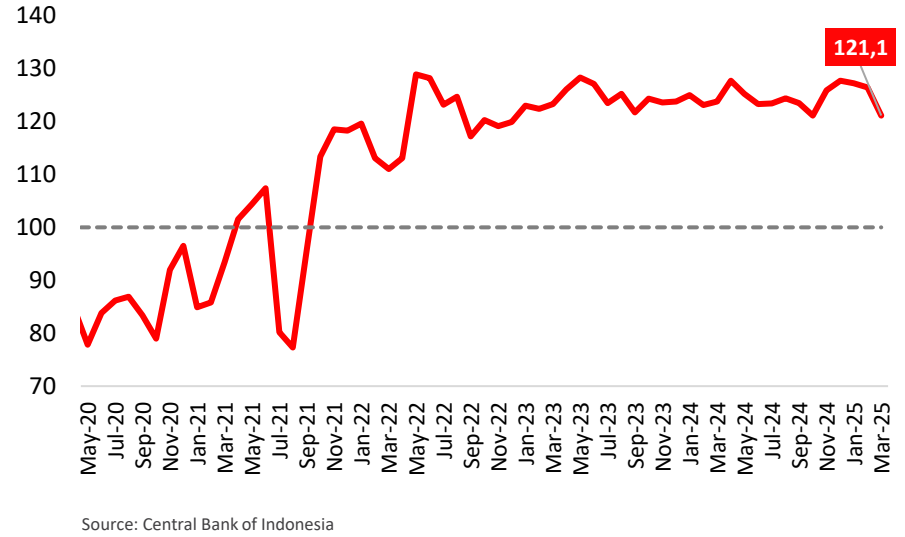
Institutions	GDP Growth
2025 Budget	5,2
Bank Indonesia	4,6-5,4
Consensus Forecast (May 2025)	4,8
IMF (WEO, April 2025)	4,7
ADB (Asian Development Outlook, April 2025)	5,0

Economic growth indicators show continuous recovery

Indonesia Manufacturing PMI



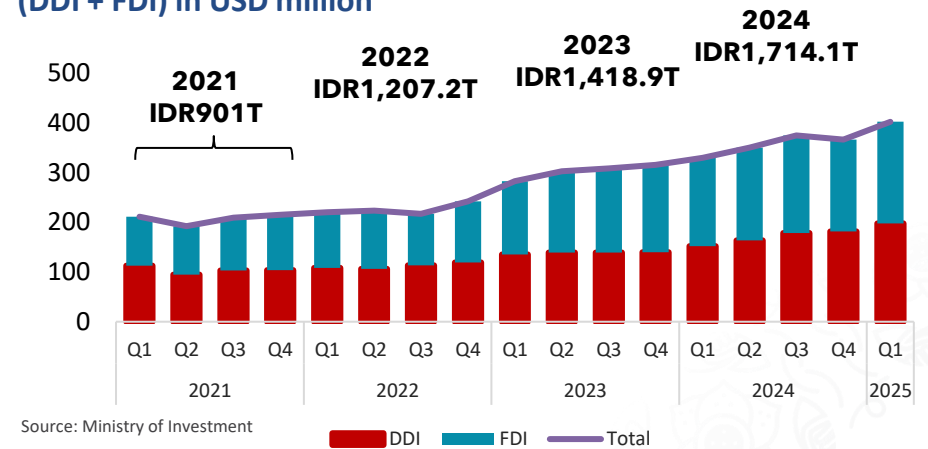
Consumer Confidence Index



Foreign Exchange Reserves (USD Bn)

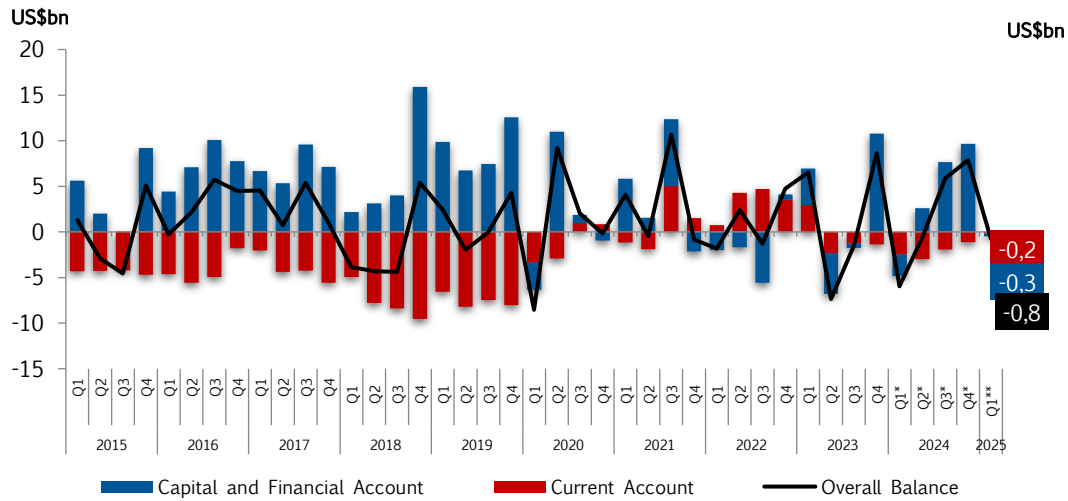


Total Investment Indonesia (DDI + FDI) in USD million



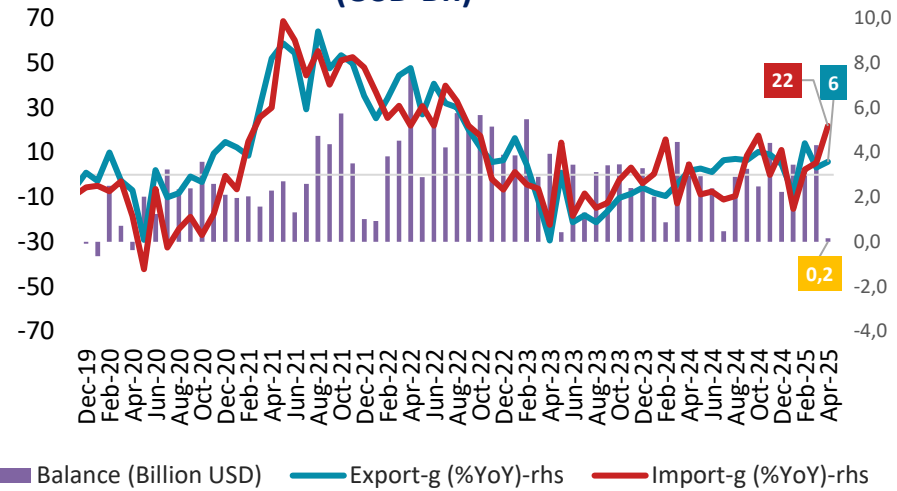
Improving Global Perception with Recent Improvement on Governance

Indonesia's Balance of Payments



Source: Central Bank of Indonesia

Trade Balance (USD Bn)

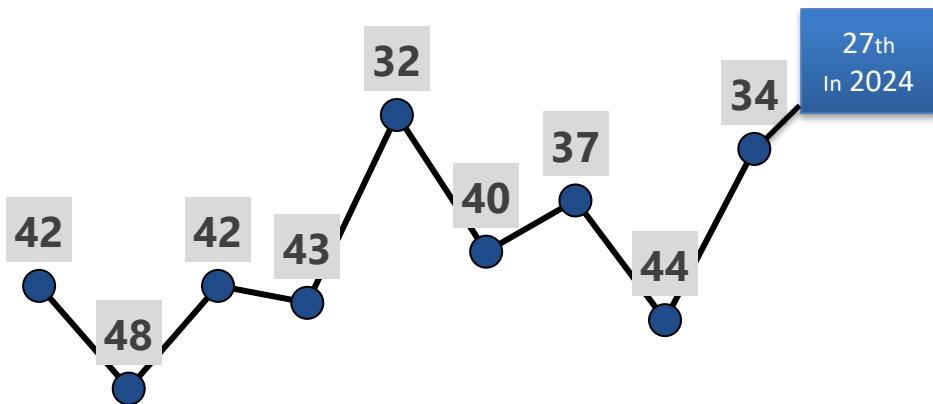


Source: Central Bank of Indonesia

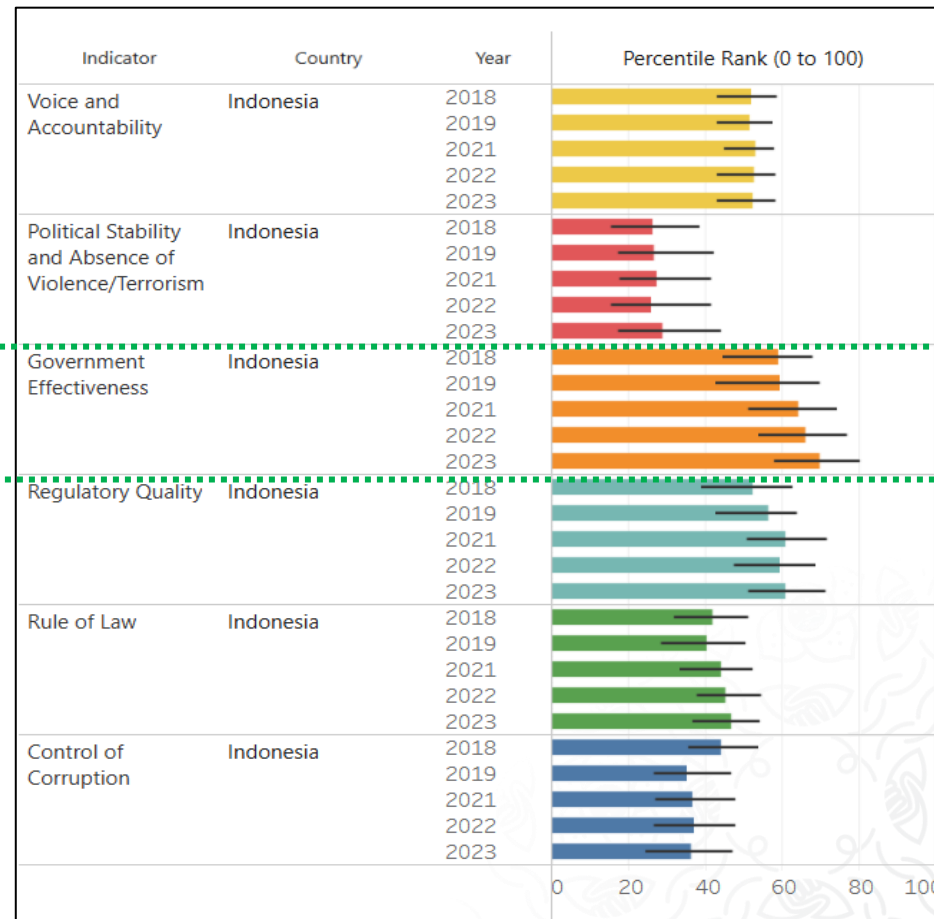
Improving Global Perception with Recent Improvement on Governance

IMD World Competitiveness Index 2015-2024

2015 2016 2017 2018 2019 2020 2021 2022 2023 2024



Indonesia's Governance Rank Indicates A Continuous Improvement For The Last Decades. One Of The Indicator, The Government Effectiveness, Recorded Highest Percentile Rank Compared To Other Five Indicators.

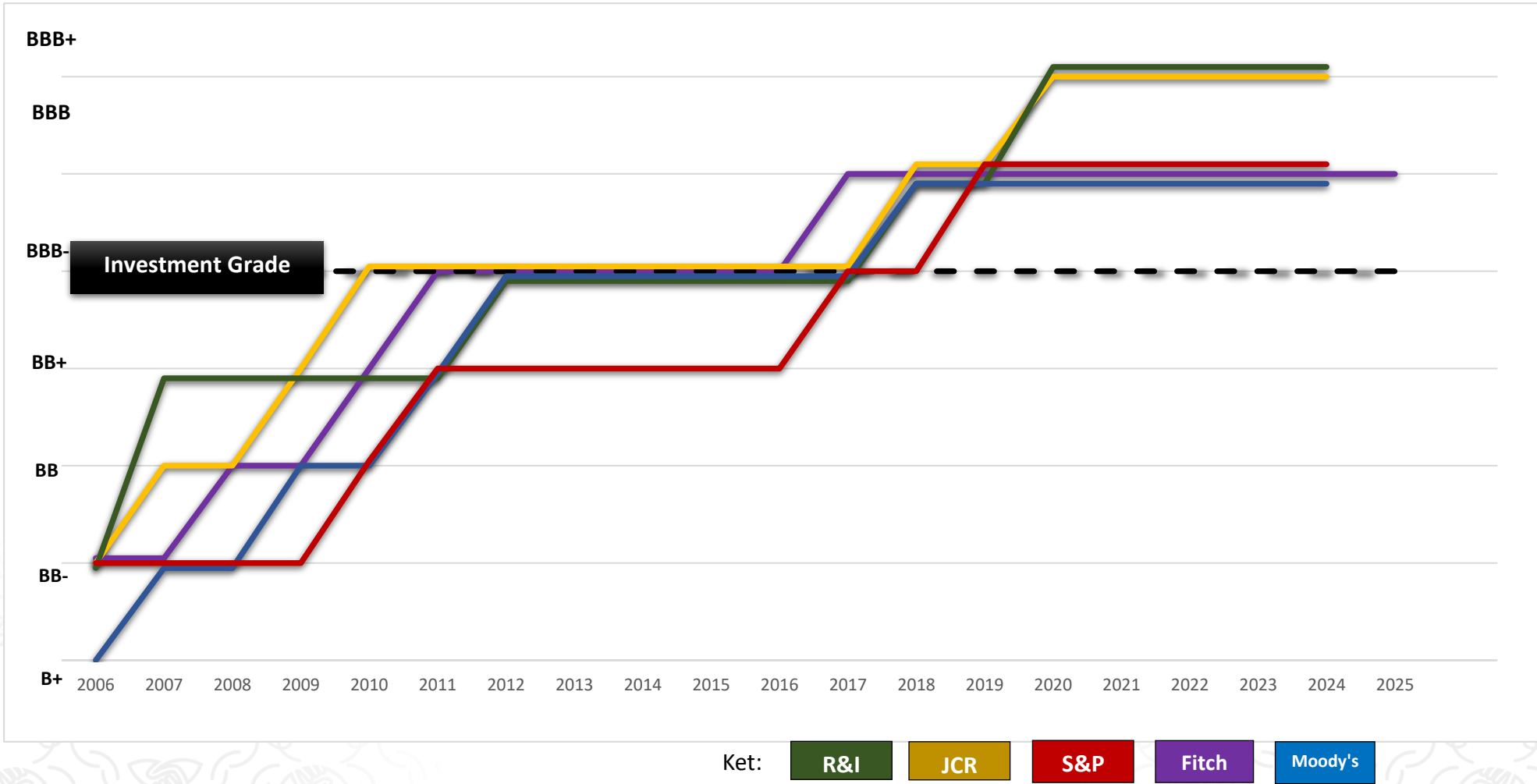


Source: Worldwide Governance Indicators, 2024 Update (www.govindicators.org)

No.	Country	2019	2020	2021	2022	2023	2024
1	South Korea	28	23	23	27	28	20
2	Indonesia	32	40	37	44	34	27
3	Japan	30	34	31	34	35	38
4	India	43	43	43	37	40	39
5	Philippines	46	45	52	48	52	52
6	Mexico	50	53	55	55	56	56
7	Brazil	59	56	57	59	60	62

Source: IMD World Competitiveness Index 2015-2023

Improved Outlook and a Well-Maintained of Indonesia's Sovereign Credit Rating Amid Global Economy Uncertainties



Ket:

R&I

JCR

S&P

Fitch

Moody's

Improved Outlook and a Well-Maintained of Indonesia's Sovereign Credit Rating Amid Global Economy Uncertainties

BBB+ / Stable

March 2024, Rating Affirmed at BBB+/Stable



"The ratings mainly reflect the country's solid domestic demand-led economic growth potential, restrained public debt and resilience to external shocks supported by accumulation of foreign exchange reserves. JCR holds that the debt will gradually decrease as the fiscal balance improves mainly increased revenue from economic growth and higher commodity prices".

BBB / Stable

March 2025, Rating Affirmed at BBB/Stable



Indonesia's 'BBB' rating reflects the country's favourable medium-term growth outlook and low government debt/GDP ratio. The rating is primarily constrained by a weak government revenue intake and lagging structural features, such as GDP per capita and governance indicators compared with 'BBB' category peers.

BBB / Stable

July 2024, Rating Affirmed at BBB/Stable



"Indonesia's economic growth prospects will remain solid, external resilience and the government's debt burden will be maintained, supported by a credible monetary and fiscal policy framework."

Baa2 / Stable

April 2024, Rating Affirmed at Baa2/Stable



Indonesia's credit profile is supported by its large economy, low fiscal deficit and modest debt burden. Credit challenges include weak revenue mobilization and a reliance on external funding. The rating is underscored by economic resiliency, monetary, and macroeconomic policy effectiveness.


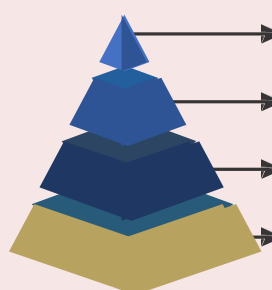

BBB+ / Positive

September 2024, Rating Affirmed at BBB+/Positive



"R&I retains a high opinion of the Joko Widodo administration's prudent fiscal and monetary policies as well as the course of action it has taken to tackle the challenge coming from the structural issues facing the economy. The rating will be upgraded if R&I sees a sure sign that the new president will inherit the policy stance sought by the current administration and that the firm performance of the Indonesian economy and the improvement in fiscal position will be sustained under the new administration".

The Job Creation Omnibus Law

	LABOUR MARKET	MSME	REGULATION
Data & Fact	 <p>Of the total population aged >15 (±209 million people), there are more than 25 million people affected by Covid-19</p> <ul style="list-style-type: none"> Unemployment due to Covid-19 (2.56 million people) Not labor force due to Covid-19 (0.76 million people) Temporarily not working due to Covid-19 (1.77 million people) Work with shorter hours due to Covid-19 (24.03 million people) 	 <p>LARGE ENTERPRISE 5,550 UNIT</p> <p>MEDIUM ENTERPRISE 60,702 UNIT</p> <p>SMALL ENTERPRISE 783,132 UNIT</p> <p>MICRO ENTERPRISE 63.5 MILLION UNIT</p> <p>Among the 64.19 million MSEs, 64.13 million are Micro & Small Business, most of which are in the informal sector. So, it needs to be encouraged to transform into formal ones.</p>	 <p>Complicated licensing issues with abundant central & local regulations (hyper-regulations) that regulate the sector, causing disharmony, overlapping, non-operational and sectoral</p>

	JOB CREATION LAW			
Substance	1. IMPROVING INVESTMENT ECOSYSTEM	4. SUPPORTING MSMEs	8. ECONOMIC ZONE	10. GOVERNMENT ADMINISTRATION
	2. BUSINESS LICENSING	5. EASE OF DOING BUSINESS	9. CENTRAL GOVERNMENT INVESTMENT & SPEEDING OF STRATEGIC NATIONAL PROJECT	11. IMPOSITION OF SANCTIONS
	3. LABOR	6. RESEARCH & INNOVATION		
		7. LAND PROCUREMENT		

BENEFIT		
 <p>Encouraging Job Creation and Entrepreneurship through Ease of Doing Business from SMEs and Large Enterprises</p>	 <p>Protecting Workers Rights through Workers Protection</p>	 <p>Benefits for the General Public, Including provision of housing and redistribution</p>

The government ensures that the Job Creation Law can be executed through its implementing regulations



The government has completed 51 implementing regulations consisting of 47 government regulations and 4 residential regulations



The implementing regulations are grouped into 11 regulatory clusters, namely:

- Spatial (4)
- Land and Land Rights (5)
- Environment (1)
- Construction and Housing (6)
- Cooperatives and SMEs (4)
- Investment (6)
- Fiscal (3)
- Employment (4)
- Economic Zone (2)
- Government Goods / Services (1)
- Licensing and Sector Business Activities (15)



Regulations

The ministry immediately makes internal implementation standards or guidelines no later 2 months after the implementing regulations are enacted



Infrastructure and Supporting System

- OSS and Supporting System will be ready for operation in July 2021
- Readiness of Ministries / Agencies and Local Governments in providing networks, tools, and consultations



Public Communication

Ministries / Institutions held intensive socialization in the form of electronic media and leaflets



Human Resources

Training for OSS Operations and Supervisors

STABILIZING CONSUMPTION

- Accelerating and strengthening the social safety net spending for poor and vulnerable groups (e.g., food subsidy, cash transfer, pre-employment card, electricity bills discount)
- Expanding the consumption-related stimulus with focus on middle income class (tourism, transport, etc)



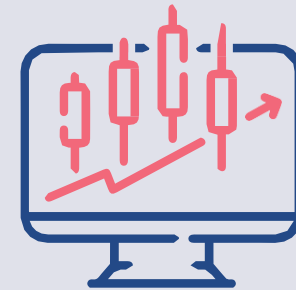
MAINTAINING INVESTMENT FLOW

- Tax incentives
- Custom and excise incentives
- Relaxing the regulation for credit and financing for MSME businesses
- Interest subsidies for MSME loan/ financing



BOLSTERING TRADE ACTIVITIES

- Tax incentives
- Custom and excise incentives
- Relaxing the restrictions of exported/imported goods
Streamlining the administration process of export import for reputable traders
- Improving and accelerating the National Logistic System



Access & Geographic



7 Direct Flight Schedules per Day



1 Hour From Jakarta



Ticket Price Start From
Rp 974.000



Fatmawati Soekarno Airport is an airport in Bengkulu, a city in the Bengkulu Province of Indonesia. It is named after Fatmawati Soekarno (1923-1980) the First Lady of Indonesia, who was born in Bengkulu, married to Soekarno, the first President of Indonesia. The distance from the city to this airport is 14 km.

There 135.537 were passengers in Q1 2025 which was higher 7,4% compared to last year. Furthermore, In April 2025, there were 469 flights coming in and out of this airport or increase 7,08% (yoy).

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Why Invest In Bengkulu?



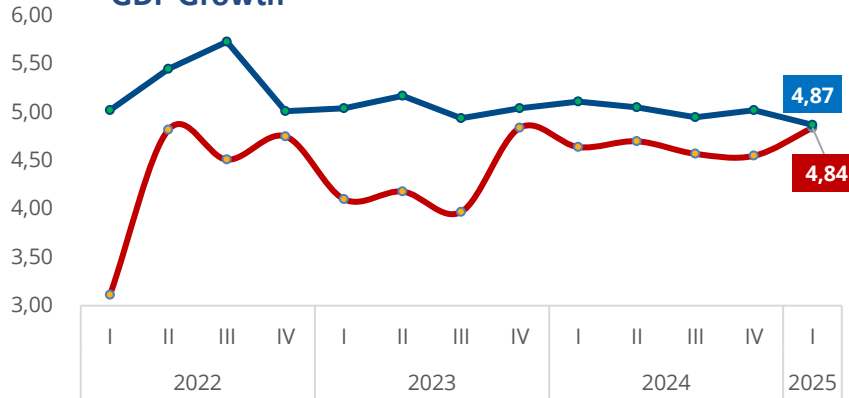
The Second Fastest Growing Economy in Sumatera

Province	Average Growth	2017-2022 (yoy)					2023 (yoy)					2024 (yoy)					2025
		2017-2022	2018	2019	2020	2021	2022	Q1	Q2	Q3	Q4	2023	Q1	Q2	Q3	Q4	2024
South Sumatera	4.32%	6.01%	5.69%	-0.11%	3.58%	5.23%	5.11%	5.24%	5.08%	4,94%	5,08%	5,06%	4,96%	5,04%	5,07%	5,03%	5,19%
Bengkulu	3.74%	4.97%	4.94%	-0.02%	3.24%	4.31%	4.09%	4.17%	3.96%	4,76%	4,26%	4,64%	4,70%	4,57%	4,55%	4,62%	4,84%
Jambi	3.67%	4.69%	4.35%	-0,44%	3.66%	5.13%	5.00%	4.88%	4.90%	4,03%	4,66%	3,83%	4,15%	4,01%	6,00%	4,51%	5,91%
North Sumatera	3.63%	5.18%	5.22%	-1.07%	2.61%	4.73%	4.87%	5.19%	4.94%	5,02%	5,01%	4,88%	4,95%	5,20%	5,10%	5,03%	4,65%
West Sumatera	3.58%	5.14%	5.01%	-0.62%	3.29%	4.36%	4.80%	5.15%	4.30%	4,30%	4,62%	4,37%	4,71%	4,33%	4,04%	4,36%	4,33%
Lampung	3.51%	5.23%	5.26%	-1.67%	2.79%	4.28%	4.94%	4.00%	3.93%	5,40%	4,55%	3,30%	4,80%	4,81%	5,32%	4,57%	4,83%
Aceh	3.26%	4.61%	4.14%	-0.37%	2.79%	4.21%	4.63%	4.37%	3.76%	4,15%	4,23%	4,82%	4,54%	5,17%	4,15%	4,66%	4,52%
Bangka Belitung Islands	3.23%	4.45%	3.32%	-2.30%	5.05%	4.40%	4.39%	5.13%	4.01%	4,00%	4,38%	1,01%	1,03%	0,13%	0,94%	0,77%	2,32%
Riau Islands	2.67%	4.47%	4.83%	-3.80%	3.43%	5.09%	6.51%	5.04%	4.88%	4,45%	5,20%	5,01%	4,90%	5,02%	5,14%	5,02%	5,07%
Riau	2.43%	2.35%	2.81%	-1.13%	3.36%	4.55%	3.88%	4.88%	4.02%	4,02%	4,21%	3,42%	3,70%	3,46%	3,52%	3,52%	3,48%

Source: The Central Bureau of Statistics, 2025

Supported by growing investment and exports, Bengkulu's economy is expected to be solid in 2025

GDP Growth¹

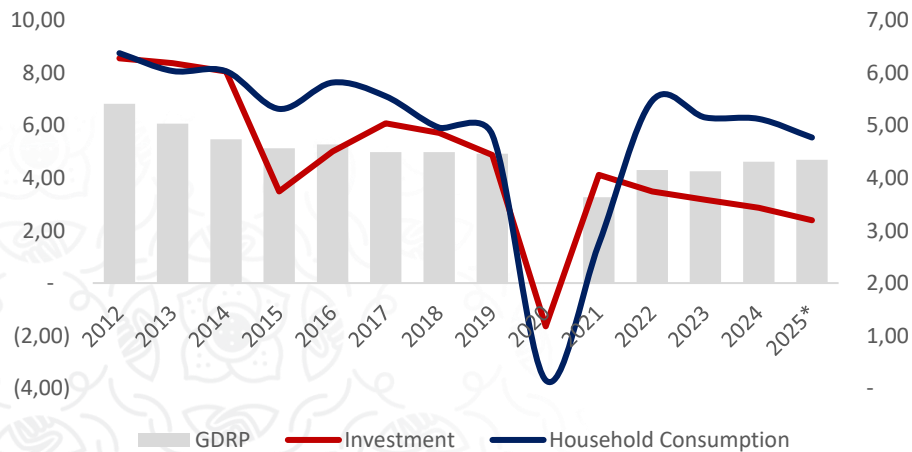


Source : Statistics Indonesia (BPS)



In the first quarter of 2025, Bengkulu's economy grew positively by 4.84% (y-o-y). This performance marked an improvement compared to the previous period, primarily driven by household consumption, supported by consumption during the Ramadan and Eid al-Fitr holiday periods. From the business sector perspective, positive performance was seen, particularly in the Agriculture, Forestry, and Fisheries sector, the Manufacturing sector, and the Transportation sector.

Household Consumption, Investment, and Export Growth



Source : Statistics Indonesia (BPS) *Forecast from Bank Indonesia

Accelerating Economic Recovery Through Investment and Synergy



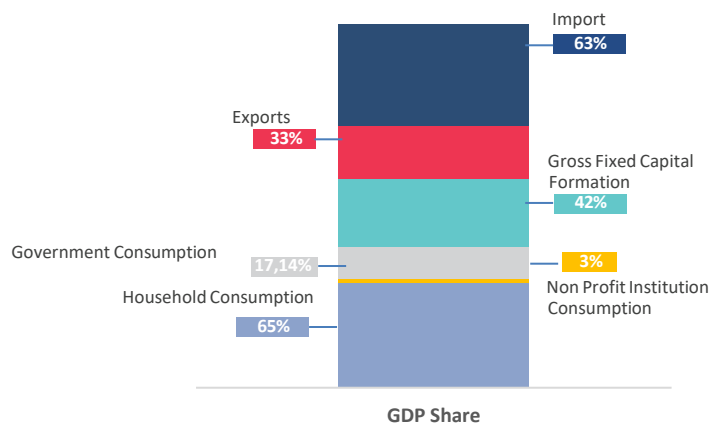
Such development were primarily explained by **increasing household spending and investment** given **greater mobility and solid domestic demand** in Bengkulu, amidst moderating export performance due to the slower global economic growth. Most economic sectors are also contributing to Bengkulu economic growth, including **Agriculture, Wholesale and Retail Trade, Transportation and Storage** as well as **Construction**.



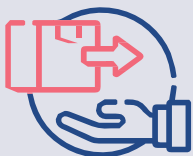
The economy is still expected to **be solid in 2025**, growing between 4,30 - 5,10% (yoy), **supported by higher investment and better external demand for certain commodities**, albeit moderating due to the high uncertainty which affects the consumer spending behavior.

Bengkulu's economy is supported by Domestic Demand and Investment

GDRP Share by Expenditure (2024)

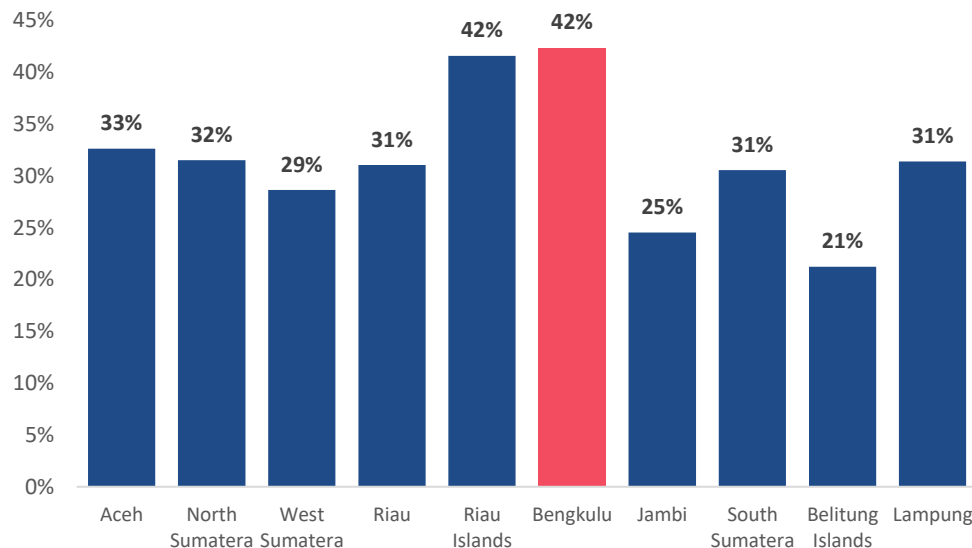


Source : Statistics Indonesia (BPS)

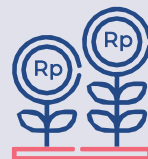


Domestic demand contributed significantly to Bengkulu's economy with the share of imports and household consumption reached 63% and 65% respectively.

Investment Share in GDRP In Sumatera Region

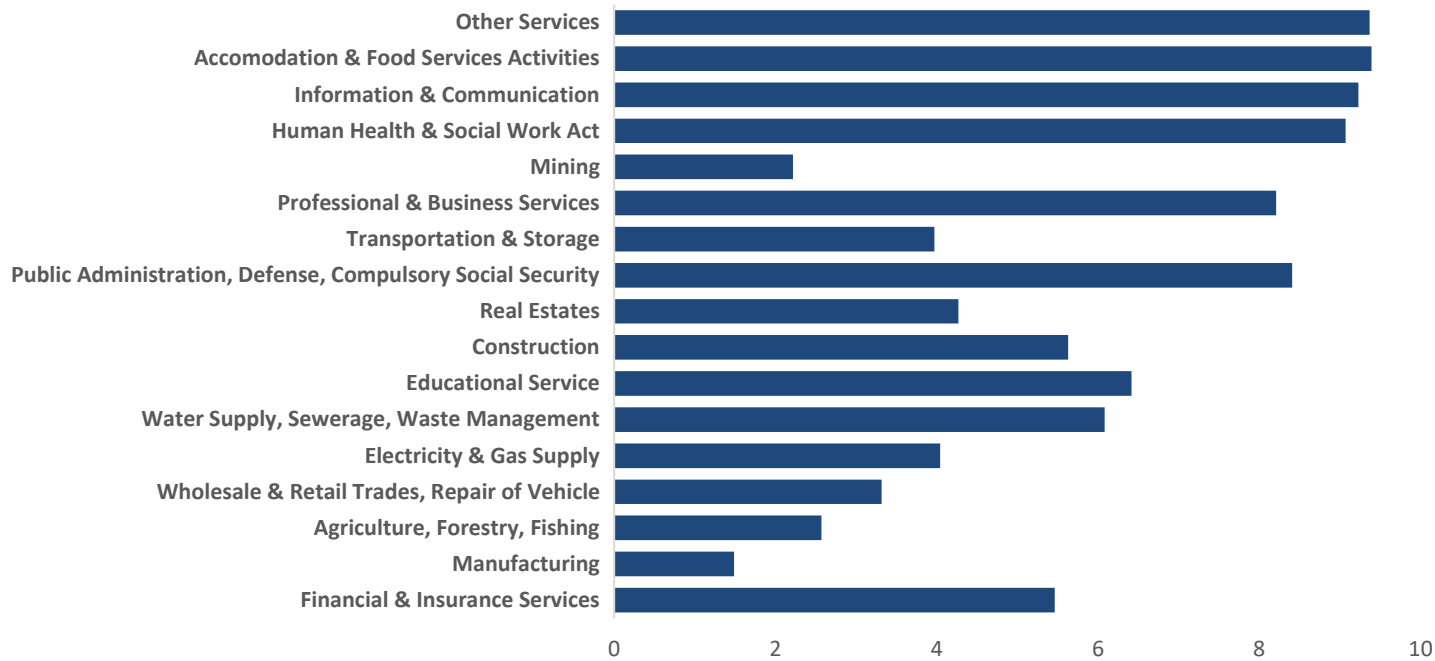


Source : Statistics Indonesia (BPS)



As investment has become the engine of Bengkulu's sustainable economic growth, Bengkulu had the 1st highest investment ratio (42%) same with Riau Islands in the Sumatera region. The ratio is also higher than national investment ratio.

Bengkulu's economy was fueled by solid leading sectors and growing new economic sectors



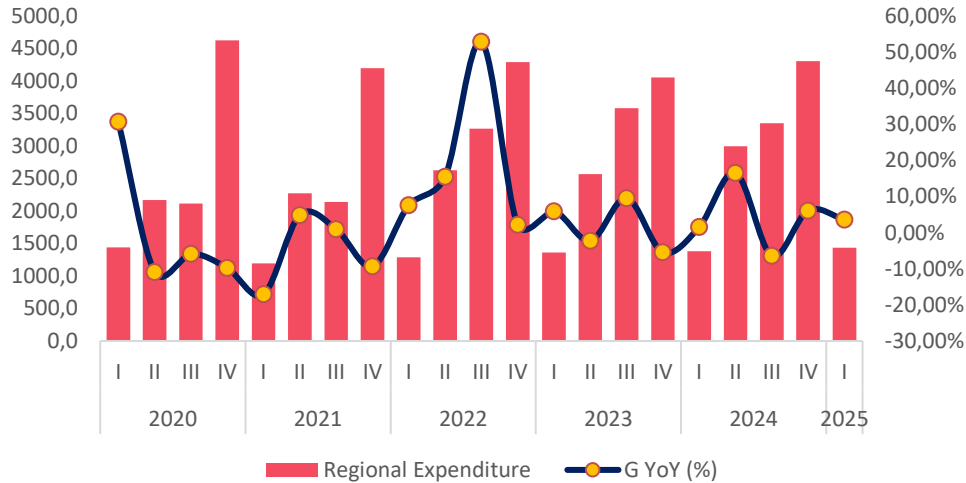
Source : Statistics Indonesia (BPS)



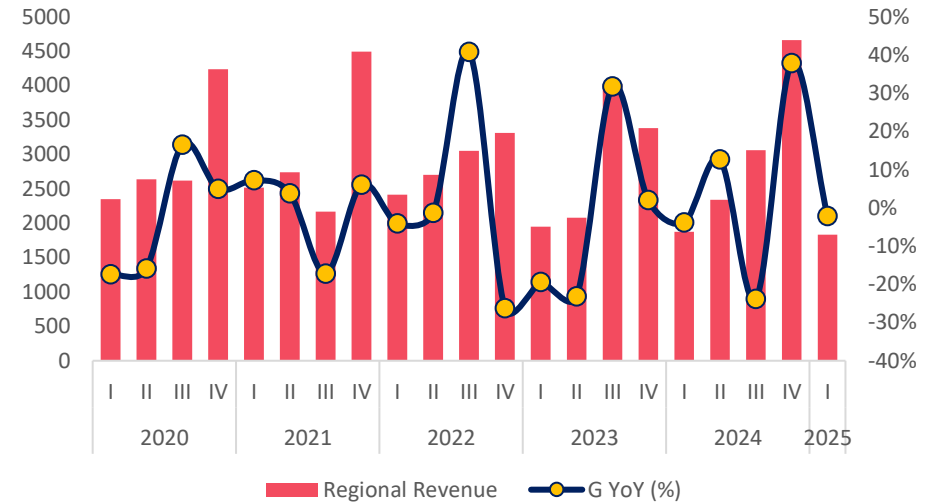
Economic growth of Bengkulu in 2025 was supported by leading sectors, such as Accommodation & Food Services Activities and Other services

The realization of Regional Revenue and Expenditure of Bengkulu Province increase

Regional Expenditure



Source BPKD Bengkulu



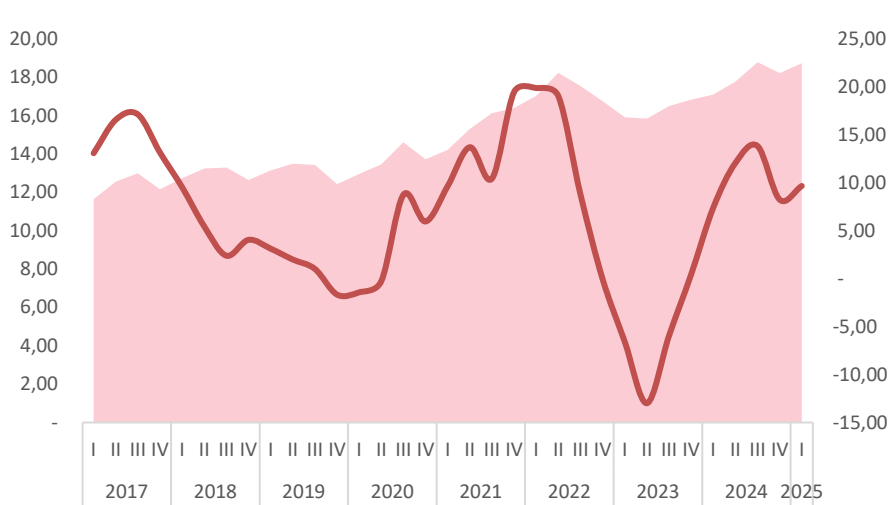
Source BPKD Bengkulu



The performance was restrained due to the base year effect of the 2024 General Election, as well as the slowdown in regional (APBD) and national (APBN) budget spending, following budget efficiency measures, particularly in operational expenditures. Government consumption performance is expected to improve in the second quarter of 2025. This is in line with the realization of operational spending on goods and services, as well as the opening of several budget expenditure items.

Banking intermediation function support financial system to improve economic recovery

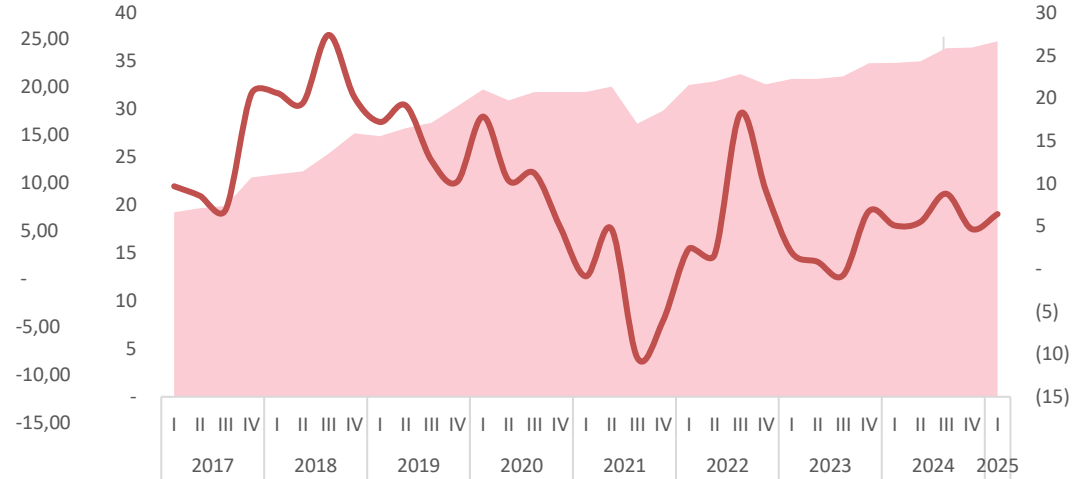
Deposits Growth



Source: Central Bank of Indonesia

Deposit (g) Deposit - rhs

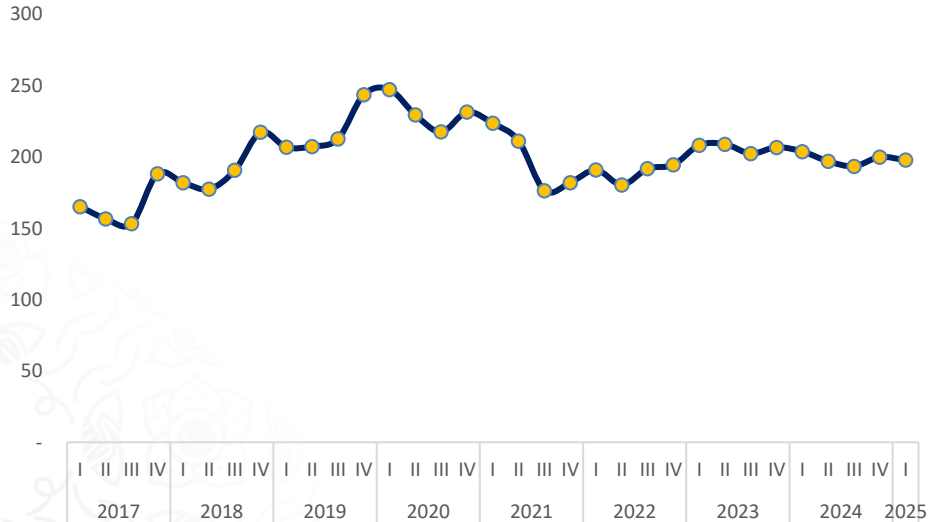
Loan Growth



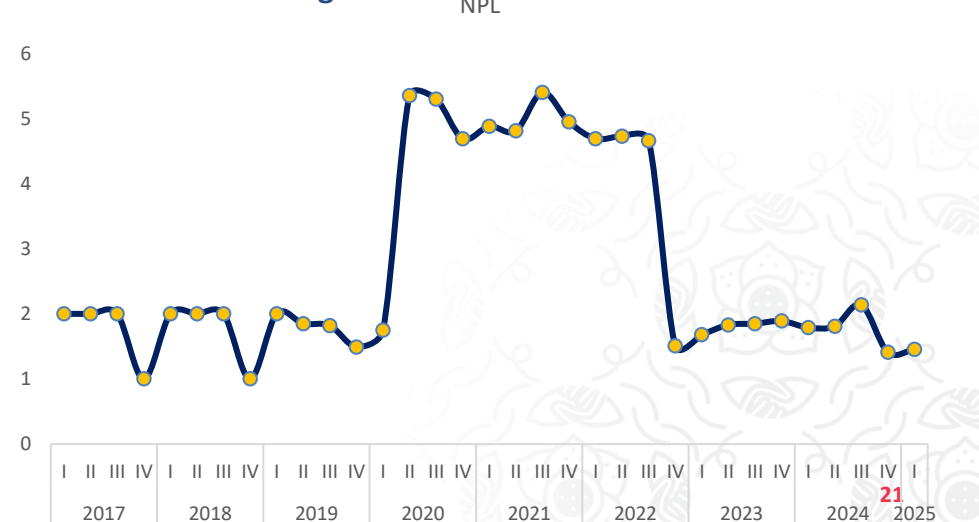
Source: Central Bank of Indonesia

Loan (g) Loan - rhs

Loan to Deposit Ratio

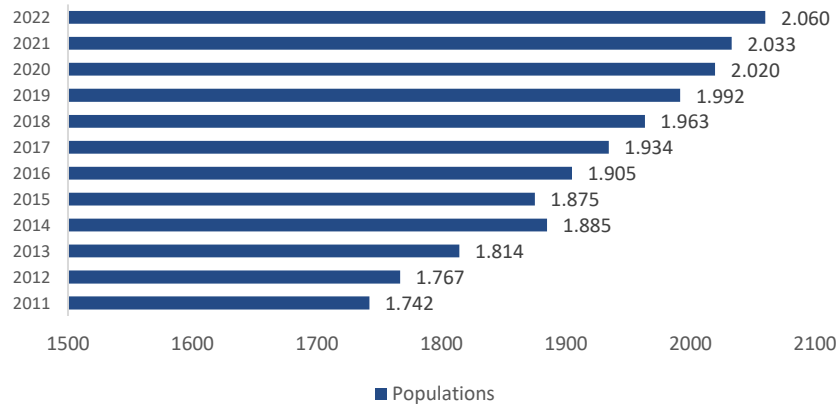


Non Performing Loan



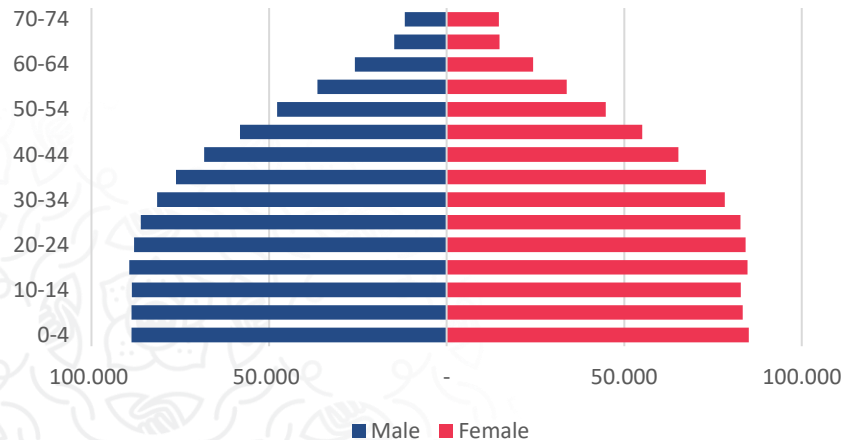
Bengkulu population is continued to increase and dominated by productive age

The Population of Bengkulu Province



Source : Statistics Indonesia (BPS)

Population Structure by Age (2024)



Source : Statistics Indonesia (BPS)

The Population of Bengkulu is Continue to Increase.



In 2024, the population in Bengkulu was

2.1 million

with the population growth rate of

1.56% per year



The population density was

105 people /km²

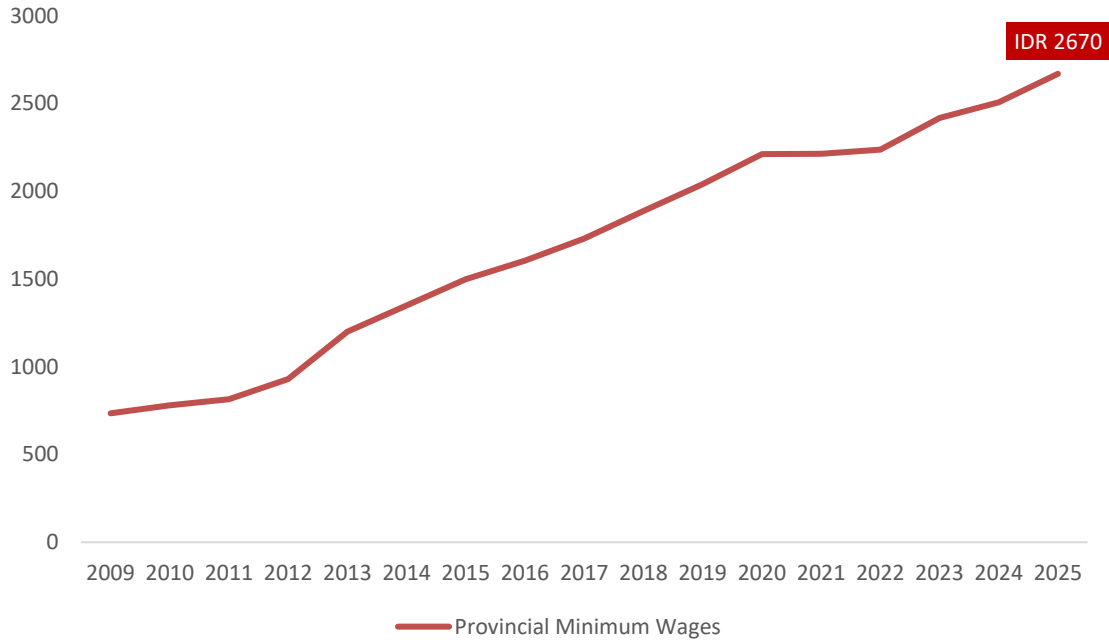


The population structure was dominated by productive age, with the majority of

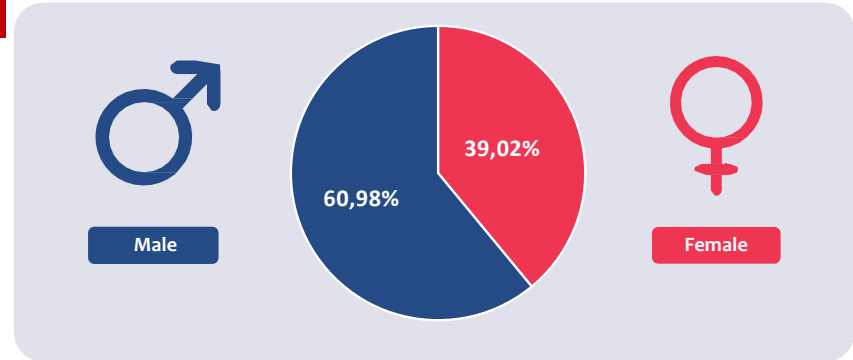
20-29 years old

Bengkulu has a competitive Minimum Wage compared to other Provinces

Provincial Minimum Wage (IDR Million)



Source : Statistics Indonesia (BPS)



Bengkulu has variation in educational level of manpower, dominated by **Male Manpower**

Minimum wage was **IDR2,670,039** in 2025 (equivalent to USD 163.76)* per month

**BI transaction average exchange rate on Jun 05, 2025

Bengkulu's Economic and Investment Potential Advantages

ECONOMIC GROWING

- High economic resilience
- Structural reform: DPM-PTSP (Investment and Integrated One-Stop Licensing Service), governance improvement



HUGE AND SOPHISTICATED MARKET

- Low extent of unemployment
- High extent of Human Development Index
- The ease of online licensing
- Availability of investment information data map which contain a list of investment in various sectors

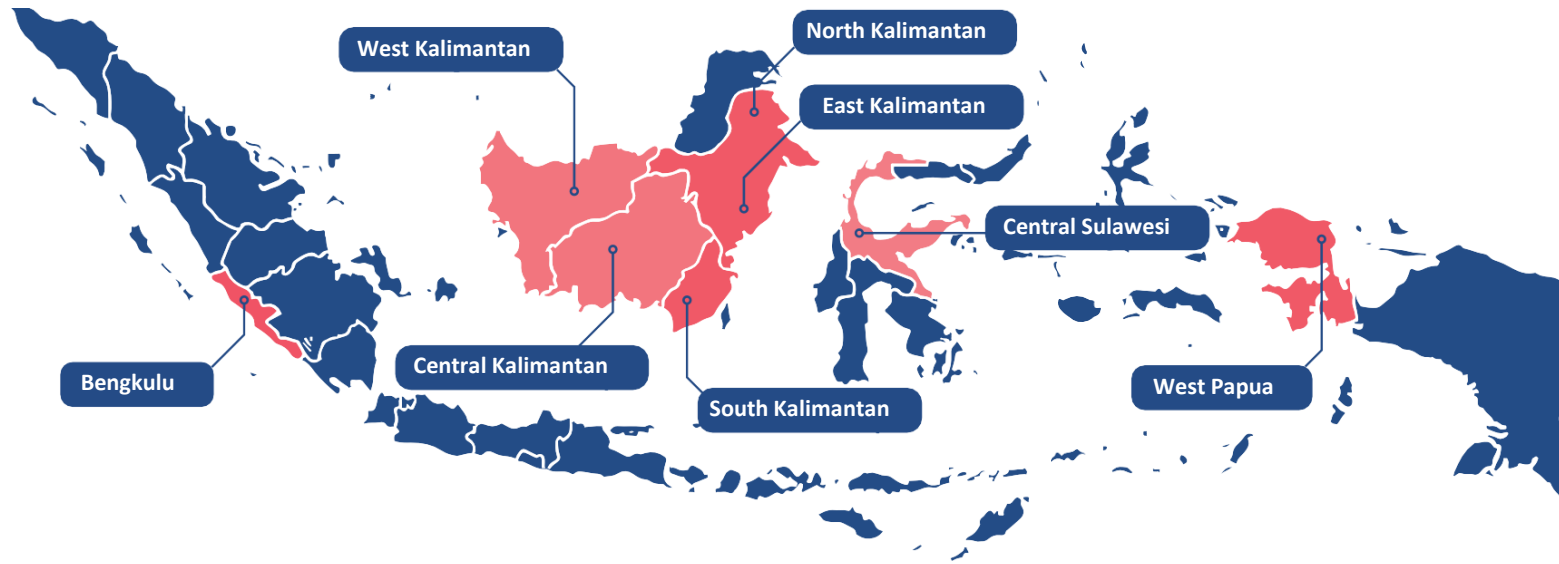


BUSINESS FRIENDLY INFRASTRUCTURE

- Qualified land, sea, and air infrastructure for the traffic of people and goods, from and to Bengkulu
- High electrification ratio
- Proper spatial planning and legal certainty for investors



Bengkulu's Electricity



Bengkulu is one of eight provinces in Indonesia, and also the only province in Sumatera that has excess power

Province	Amount of Unit	Total Capacity (MW)	Net Capability (MW)	Power Supply Capability in The Last 1 Year
Bengkulu	1	2	2	2
West Kalimantan	5	16,4	12,4	12,4
South Kalimantan	2	55	55	55
Central Kalimantan	5	9	9	9
East Kalimantan	7	69	63	63
North Kalimantan	3	13,5	13,5	13,5
Central Sulawesi	1	5	3,6	3,6
West Papua	5	55	54,8	54,8

The Ease of Doing Business to Support Economic Recovery



Bengkulu's economic growth has begun to show signs of recovery



Investment realization and permit issuance Bengkulu – 25.971 **permits** issued in January - December 2024



11 training and knowledge sharing sessions for micro and medium enterprises in June – October 2022



Social assistance totalling 45,89 Billion in 2024 for vulnerable and targeted groups

Our efforts in easing processes to obtain **development permits**

Cepek Dapek Program for Fishery Industry in Pulau Bai Area

Before

Requirements

13

Process Duration

11 days

After

Requirements

6

Process Duration

2 days



Soekarno's Exile House

Soekarno's Exile House is the place where the First Indonesian President Soekarno spent his exile period as a political prisoner (1938-1942) during the Dutch colonial government. Historically, this house with an area of about 165 m² with a blend of European and Chinese architecture was built by Tjang Tjeng Kwai who at that time worked as a distributor of staples for the needs of the Dutch colonial government in Bengkulu, in 1918.



Enggano Island

The Hidden Paradise, Pulau Enggano (Enggano Island) is located on the outer island of Sumatera, facing directly with Indian Ocean. Called as Strategic Zone of National Tourism since 2011, Enggano is indeed the definition of pure beauty. Natural areas that conserves the environment lined up such as Mangrove, Rain forest with exotic birds and Blue lagoon.



Panjang Beach

Panjang Beach is a popular tourist destination in Bengkulu City. This beach has clear water and fine white sand that stretches for seven kilometers. The location of Panjang Beach is very strategic, making it always crowded with tourists. If from the center of Bengkulu City, it only takes about 15 minutes with a distance of about three kilometers to get to this beach.



Fort Marlborough

Marlborough Fort was founded by the East India Company (EIC) in 1713-1719. The fort is named Fort Marlborough in memory of a British military commander named John Churchill who is known as "The First Duke of Marlborough". Through the Decree of the Minister of Culture and Tourism No: KM.10/PW.007/MKP/2004 of 2004, the government made Fort Marlborough as a Cultural Conservation Object, Site, or Area.



Rafflesia Arnoldii Flower

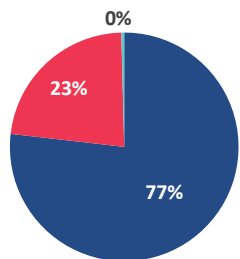
In Indonesia, Rafflesia Arnoldii is one of the three national flowers, the other two are the white jasmine and moon orchid. It was officially recognized as a national endemic flower. This plant is an endemic plant in Sumatra, particularly in the southern part like Bengkulu. Kerinci Seblat National Park is an area of major conservation of this species.



Belitar Seberang Tourism Village

Belitar Seberang Tourism Village located in Rejang Lebong, South Sumatra is home to unique natural waterfalls with hot and cold streams. The main tourist attractions are the Tri Sakti Waterfall and Puspa Dewi Waterfall. In 2022, this village was awarded the best 50 tourism village in Indonesia Tourism Village Award (ADWI) 2022.

Bengkulu's Potential Industry



- Smallholder Plantation
- Private Large Plantation
- State Plantation

1 Crude Palm Oil (CPO)

Crude Palm Oil is one of Bengkulu's main commodities that play role in the growth of Gross Regional Domestic Product (GRDP). The Smallholder CPO plantation has the largest portion in Bengkulu with area of 208,158 ha and total production of 735,766 ton.

Coal Total Potential

Total 292,798,192 Ton



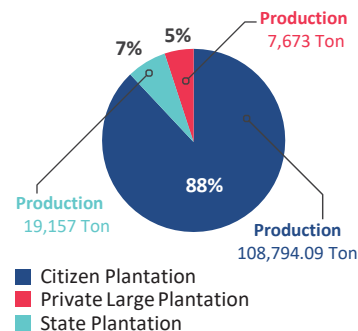
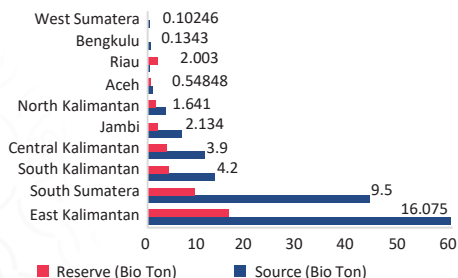
2 Coal

Coal Reserve

Bengkulu is one of the 10 provinces with the largest coal reserves in Indonesia (134.3 Mio Ton)

Coal Production

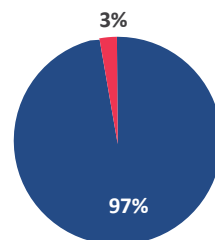
Coal production in Bengkulu is categorized as high with total production 3,273,273 Ton in 2020



- Citizen Plantation
- Private Large Plantation
- State Plantation

3 Rubber

Rubber industry also has big potential considering extensive rubber plantation land in Bengkulu and its abundant production. The largest rubber plantation is Citizen Plantation type (107,441 Ha) with total production 108,794 Ton.



- Marine Fisheries
- Inland Open Water Fisheries

4 Fisheries

Shrimp Production

Shrimp is the fishery commodity with the largest production value in Bengkulu Province

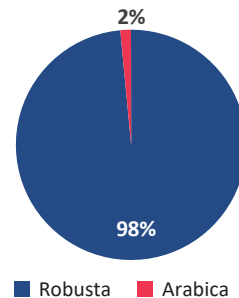
Production 14.275 Ton

Production Value 874.7 Billions

34% of Total Fisheries Production Value

5 Coffee

Coffee is one of Bengkulu's main commodities that play role in the growth of Gross Regional Domestic Product. **Robusta Coffee has the largest portion in Bengkulu with area of 85,920 ha and total production of 60,801 ton**



- Robusta
- Arabica

Regional Development Plan



To achieve Bengkulu's sustainable growth, some of regional strategic projects have been planned by Provincial Government of Bengkulu

Infrastructure Support



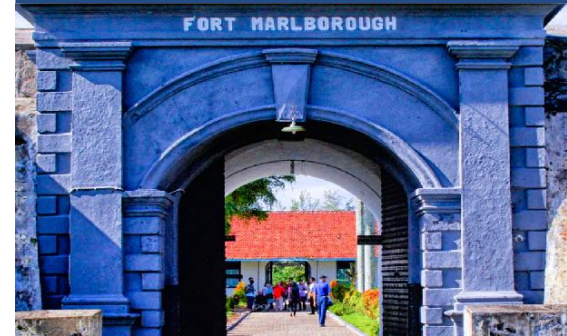
Export Connectivity Support

Basic Service Infrastructure



Public access to basic service infrastructure

Tourism Potential



The potential of tourism sector

Top Commodity Downstream



Downstream development of top commodities

National Strategic Area



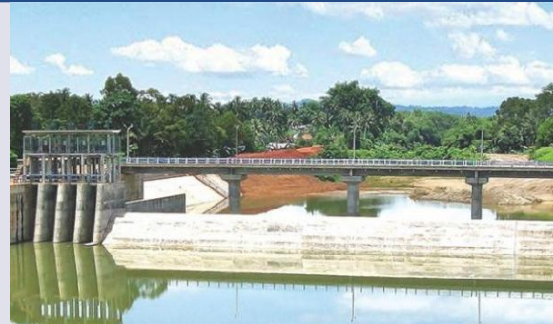
Priority areas and national strategic areas to spur regional economic growth

Bengkulu Potential Projects have developed in order to support connectivity and economic growth

MAIN REGIONAL STRATEGIC INFRASTRUCTURES



Export Connectivity Support



Basic Service Infrastructure



Top Commodity Downstream

STRATEGIC PROJECTS

1. Coal Port at North Bengkulu
2. Railway construction of the Pulau Baai – Kota Padang
3. Outer ring road construction from Nakau – Air Sebakul
4. Manna – South Sumatra Boundary Road Preservation
5. Trans Enggano Road Construction Phase II

1. Construction of Fort Kobema Regional Drinking Water Supply System Phase II

1. Construction of the Archipelago Fishing Port in Seluma Regency
2. Digital Coffee Shop Development
3. Development of palm oil and rubber processing factories

optimization and rehabilitation on the land side

Infrastructure Development to Support High and Sustainable Growth



Road Repairment

- 1. Manna Street –South Sumatera provincial boundary – South Bengkulu Road Preservation**
Budget: Rp 1,850,000,000
Progress: N/A
Target: N/A
- 2. Mayor Nakau-Sebakul-Pagar Dewa-Betungan-Pd. Serai Road Preservation**
Budget: Rp 910,277,000
Progress: N/A
Target: N/A
- 3. West Sumatera – Ipuh Road Preservation**
Budget: Rp 1,186,593,000
Progress: N/A
Target: N/A
- 4. Kerkap – Sp Nakau Road Preservation**
Budget: Rp 11,865,593,000
Progress: N/A
Target: N/A



2 Toll Roads

- 1. Taba Penanjung – Kepahiang** **Budget:** Rp 23,000,000,000,000 **Progress:** Land acquisition stage has been completed Will be continue to development preparation stage 2 **Target:** Stage 1 has been completed
- 2. Kepahiang – Lubuk Linggau**
Budget: N/A
Progress: Land acquisition is still ongoing, the latest mediation between Bengkulu provincial government and the Lubuk Linggau city government has been carried out.
Target: N/A



Port

- 1. Kahyapu Port Development** **Budget:** Rp 21,000,000,000 **Progress:** Operation started at July 7th 2021 As of May 2022, Kahyapu port is currently going through the process of casting and reconstructing steel supports
Target: 2025
- 2. Malakoni Port Dock Rehabilitation at Enggano Island**
Budget: Rp 20,000,000,000
Progress: optimization and rehabilitation on the land side
Target: 2025
- 3. Pulau Baai Port**
Budget: N/A
Progress: N/A
Target: 2026



Transportation

- 1. Pulau Baai – Lubuk Linggau Railway**
Budget: N/A
Progress: N/A
Target: 2030

Our Vision for Bengkulu

Vision

Bengkulu Maju *Advanced Bengkulu*



Strategic
infrastructure
development

Bengkulu Sejahtera *Prosperous Bengkulu*



Economic
development for
enhance productivity

Bengkulu Hebat *Great Bengkulu*



Improving human
resource quality

Mission

1. Build the economy and infrastructure equally and equitably to achieve quality and inclusive growth;
2. Realizing sustainable and beneficial management of Natural Resources and the Environment as much as possible for welfare;
3. Strengthening government institutions, realizing a clean bureaucracy, effective and professional as well as the transformation of public services;
4. Building quality, competitive, cultured, tolerant and religious Human Resources;
5. Strengthening the Empowerment and Protection of Women and Children and Disability Groups in an integrated manner.

Development Priorities

1. Acceleration of Poverty Reduction and Improving the Quality of Competitive Human Resources;
2. Resilient and Sustainable Infrastructure Development and Connectivity Expansion for Equity;
3. Strengthening Resilience and Economic Transformation
4. Innovation and Governance
5. Natural Bengkulu (Integrative and Competitive Tourism Development) and Creative Economy

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Investment Projects in Bengkulu





Project Description

The development of inland fisheries business has an average production increase every year, therefore feed is needed as one of important input component. South Bengkulu Regency has adequate resources to make fish feed.

- Land owned by BBI, South Bengkulu Regency
- Water supply comes from shallow water wells and PDAM
- Raw materials is available and always ready
- Electricity supply is available and at surplus point of 45 MW
- . Production Capacity 5 tons/hour or 40 tons/day (one day 8 hours of operation)

Project Owner Profile

Government, South Bengkulu Regency

Marine Project

Key Investment Highlight

Location Estimated	: Fish Feed Centre, Seginim District
Investment Value	: USD 1.47 Million USD/IDR 24,17 Billion
Total Area/Land	: 5.286 m2
Status	
Business Scheme	: Land Rent - Negotiable
Project Owner	: Government South Bengkulu Regency
Financial Feasibility	: Concession Period: 10 years
	Income: IDR 20,71. Billion / year
	NPV: Rp20,7 Billion / USD 1,26 M
	Payback Period: 5 years
	IRR : 21,68%

Contact Person

Name:	: Santono
Occupation	: Head of Fishery and Marine Affair of Bengkulu Selatan
Phone	: +62 813 6713 8705

Kaur Mini Hydro Power Plant Project



Project Description

As the world's population increases, the use of energy continues to grow. By increasing awareness of climate change and the need to reduce greenhouse gas emissions, micro hydropower offers a cleaner alternative to fossil fuel-powered power plants. Micro hydropower uses water flow from rivers or small channels to generate electricity. It is an environmentally friendly renewable energy resources. Micro hydropower plants given to have a smaller environmental impact than large hydropower plants because they do not require large dams or reservoirs. This also allows for the maintenance of natural river flows and reduces disruption to local ecosystems.

The planned reliable discharge is about 26 m³/s in the Air Luas Catchment Area in the planned location of Muara Sahung Mini-Hydro Power Plan with the probability of 59% and the head neto of 43 m, therefore the power needs of about 10 MW. With the Mara Sahung Mini-Hydro Power Plant applied capacity of 3 x 3,30 MW, and will produce energy per year of 58,719 GWh, with the capacity factor of 66%.

According to the information from the PLN South Sumatera, Jambi and Bengkulu Region, the interconnection point is located in JTM Kemuning, about 1 Km from the Mini-Hydro Power Plant location. This project will be feasible to be build to fulfill the electricity power in Bengkulu Province and play a part in the effective operational cost of the PLN South Sumatera, Jambi and Bengkulu region because it will replace the oil fueled thermal power plant.

Project Owner Profile

Government of Kaur Regency

Renewable Energy Project

Key Investment Highlight

Location	: Serdang Indah Village, Luas, Kaur
Estimated Investment Value	: IDR 340,7 Billion / USD 20,744 Million USD (10 MW estimated will produced energy per year 58,719 GWh)
Total Area/Land	: 52 Hectare
Status	
Business Scheme	: Business to business
Project Owner	: Government of Kaur Regency
Financial Feasibility	: NPV = IDR 47,764 B / USD 2,9 M IRR = 14,417%
	Payback Period = 6 year

Contact Person

Name:	: Saryoto
Occupation	: Government (DPMPTSP)
Phone	: +62 821-8285-5295



Project Description

Vannamei shrimp, also known as Pacific white shrimp, are widely cultivated due to their fast growth rate, high market demand, and adaptability to various aquaculture systems. In North Bengkulu Regency, there are 2,452 hectares potential land that owned by The Government which can be used to develop marine aquaculture. Nowadays, there are only 150 hectares has been used for marine cultivation (shrimp ponds, milkfish, etc). There are still 2,000 hectares or more that have not been managed so there is still a big opportunity for developing this investment.

Several factors contribute to Bengkulu's potential for vannamei shrimp aquaculture :

1. Bengkulu typically has a tropical climate with warm temperatures and abundant sunlight, which are favorable for shrimp farming.
2. Bengkulu has a significant coastline, providing ample opportunities for setting up shrimp farms near the sea.
3. Vannamei shrimp are popular in both domestic and international markets

Project Owner Profile

Government, North Bengkulu Regency

Marine Project

Key Investment Highlight

Location	: West Coast Beach Bengkulu Utara
Estimated Investment Value	: USD 28,39 Million USD/IDR 463,4 Billion
Total Area/Land	: 100 Hectare / Owned by government
Status	
Business Scheme	: Land Rent - Negotiable
Project Owner	: Government, North Bengkulu Regency
Financial Feasibility	: Annual Revenue : IDR 281,5 B / USD 17,14 M RoR : 11,07% of IRR NPV: IDR 88,161 Billion / USD 5,36 M Payback Period: 5,87 Years

Contact Person

Name:	: Edwin
Occupation	: Government (DPMPSTP)
Phone	: +62 852 6805 4774

Bengkulu's MSME Products



Culinary / Food

Keite Crackers



Keite Kaur offers crackers that made from octopus, iconic commodity in Kaur Regency, Bengkulu. This product has unique seafood flavors. The products are varied from balado flavor and original flavors. It's an Export quality product. Keite Kaur is now also available in several stores in Malaysia.



@kerupukkeitekaur.official



+62 821-8291-1099

Sari Aren



Sari Aren offers crystalized palm sugar that made from 100% palm Nira. This products can be used as food or drink additives. The product are varied from original palm sugar, red ginger palm sugar, and various unique flavor with sachet packaging.



@sariaren_official



+62 857-6712-7299



<https://saren.id>

Tuiri Crackers



Tuiri Crackers are made from tenggiri (mackerel) fishbone. there is a lot of mackerel bone waste that has not been widely used. The Producer (PT Jaya Rasa) offer various flavors with affordable price such as original, roasted corn and spicy balado. The Producer (PT Jaya Rasa) is able to serve requests in large parties.



@krupuktuiri.official



+62 822-5229-8572

Culinary / Food

Putri Bengkulu



Putri Bengkulu offers natural “kalamansi” orange extract, orange fruit that can be found only in Bengkulu. This product contains 5% citric acid that can be used as drinks, food additives, cosmetics, and other household needs with various size of bottle packaging. It's containing high vitamin C which is good to maintain your health.

 @kalamansi_putribengkulu


 +62 853-8406-2910

Bermani Coffee



Bermani provides red beans natural robusta coffee with unique taste. They claimed that this product is organic because they use no pesticide during planting time. Their product already won Gold Medal from international award AVPA Paris 2019.

 @bermani_coffee


 +62 812-7812-7912

Lestari Coffee



Lestari Coffee provides red beans natural robusta coffee with unique taste that originated from Sindang Dataran, Rejang Lebong regency. They claimed that this product is organic because they use no pesticide during planting time. The products are varied from roasted beans and coffee powder.

 @lestari.coffee1

 +62 853-8401-5211

Craft and Fashion

Oase Batik



Oase provides batik from Bengkulu called “Batik Besurek” that has Arabic calligraphy without punctuation on it. The ornaments are varied from flowery pattern especially rafflesia until geometric pattern. This Batik is unique and interesting because of its bright color.



@Oase_gallery



+62 853-7866-6903

Atiq Batik



Atiq Batik provides modern fashion that made from Batik Besurek. They combined punctuation less Arabic calligraphy with modern design and various color from dark to bright. Atiq Batik has already joined many international exhibition worldwide.



@Atiq_batik



+62 812-2012-289

Swarnabumei



Swarnabumei means the golden ocean in Sumatera land. The Philoophy behind the meaning is Kain Besurek as their product having the same value as the gold that originated from Bengkulu. Swarnabumei has a unique and colorful Kain Besurek.



@Swarnabumei



+62 812-8174-8635

Craft and Fashion

Fajar Wonk



Fajar wonk provides craft products that made from Lantung originated from Bengkulu Province. Their products are vary from bags, hat, pouch, paintings, and many more. They also usually combine their products with kain besurek. Fajar wonk has already joined many international exhibition worldwide.



@emi_fajar_wonk



+62 857-8830-3209

Matahari Handycraft



Matahari handycraft was built in 2015 as a home industry. We provides jewelry craft from copper and nature stone that is originated from Bengkulu Province. Their products are various from necklace, bracelet, and rings with unique design.



@matahari_handycraft



+62 852-5670-0048

Kito Premium Scarf



Kito scarf creates premium quality scarf with "Besurek" pattern. They provides customized scarf that vary from design, size and color. The idea comes from the owners' passion and love to preserve Batik Besurek as one of Bengkulu's culture



@Kitoscarf



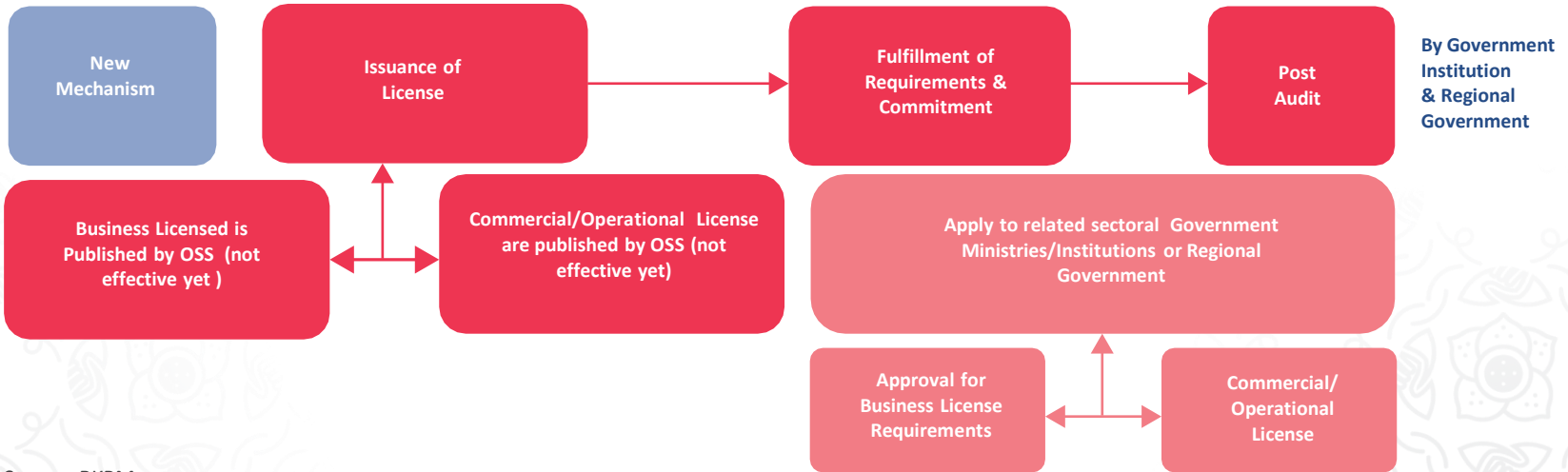
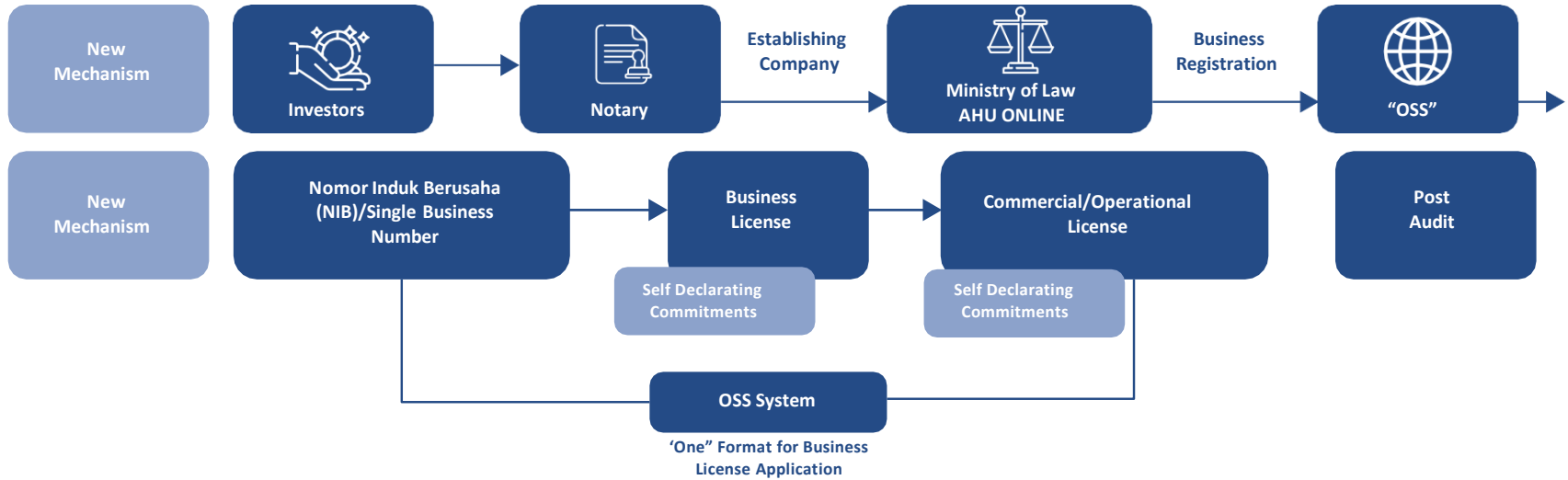
+62 895-6280-75634

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Investment Service Guideline



How to Obtain Business License



Source: BKPM



NSWi National
Single Window
for investment



NSWi is an online portal to access information and an application for licensing and non-licensing launched by Indonesia Investment Coordinating Board.

NSWi provides services to the Ministries and Agencies related to investment.



[\(https://nswi.bkpm.go.id/\)](https://nswi.bkpm.go.id/)



The Integrated Licensing Service Smart Application for the Public in the form of a cloud system that can be used by government agencies for FREE. Si CANTIK

Submission (OSS) for business licensing and other services carried out at the One Stop Integrated and Investment Service (DPMPSTP).



<https://siantikui.layanan.go.id/#/login>



**KEMENTERIAN KEUANGAN
REPUBLIK INDONESIA**



Bea Perolehan Hak atas Tanah dan Bangunan (BPHTB) is the acquisition of rights to land and buildings with a tax rate of 5%. The Ministry of Land and Spatial Planning / National Land Agency has made an online service innovation to check the amount of BPHTB in each province.



INSW is an online portal to assist the trading process in Indonesia because it is the National Single Window for all trading processes so that the entire process can be monitored by.



(<https://www.insw.go.id>)

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Where (What Sector) OMNIBUS LAW?



PERGUB BENGKULU NO. 13 TAHUN 2022

"DELEGATION OF AUTHORITY FOR THE MANAGEMENT OF RISK- BASED BUSINESS LICENSING AND NON-LICENSING SERVICES"



GOALS :

optimizing the implementation of business licensing in the regions as well as maintaining the quality of risk-based and non-licensing business licensing



TAGLINES :

fast, easy, transparent, sure, simple, affordable, professional and with integrity



The Governor delegates the Implementation of Risk-Based Business Licensing and Non-licensing Services to the Head of DPMTSP.



The arrangement of Small Medium Business Trade (SIUP) with a Company Registration Certificate (TDP) at the District PMPTSP Management Unit for 2-14 days after the document is declared complete and processed online through the Online Single Submission system

Web can be accessed via
<https://dpmtsp.bengkuluprov.go.id/>

The Job Creation Omnibus Law

Omnibus Law (RUU)



Investment Business Licensing
(80 Articles)



Land Permit
(19 Articles)



Government Investment & National Strategic Project
(19 Articles)



Small Medium Enterprises and Cooperative
(15 Articles)



Ease of Doing Business
(11 Articles)



Employment
(15 Articles)



Economic Area
(4 Articles)



Supervision and Sanction
(3 Pasal)



Research and Innovation
(1 Pasal)

Economic Transformation

Fundamental Problem

Regulatory Obesity

- Number of central & regional regulations = 43.604

Competitiveness

- The business ecosystem is less conducive
- Inefficient bureaucracy
- High-cost economy

Workforce

- The business ecosystem is less conducive
- Inefficient bureaucracy
- High-cost economy

Licensing & Ease of Doing Business

- Licensing approach
- Complicated and overlapping
- Starting and running business is not easy

Small Medium Enterprises and Cooperative

- Licensing is complicated
- Many do not have a legal entity
- Less protection and facilities

National Economy



Growth



Equity



Resistance



Competitiveness

Indonesia Maju 2045



World's Top 5 Economies



Out from the Middle-Income Trap



Quality Workforce



Poverty Rate 0%



GDP USD 7.4 trillion

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One Stop Integrated and Investment Service





One Stop Integrated Services (PTSP)

Based on Governor Regulations Number 48 of 2016 concerning Positions, Organizational Structure, Duties and Functions as well as Work Procedure of the Bengkulu Province One Stop Integrated Service and Investment Service which is a derivative of Law of the Republic of Indonesia number 23 of 2014 concerning Regional Government and Government Regulation number 18 of 2016 concerning Regional Apparatus which has the main task of carrying out the preparation and implementation of regional policies in the field of investment and one stop integrated services

Function of DPMP TSP :

- 1 Formulation of technical policies in the field of regional investment
- 2 Implementation of technical policies in the investment sector
- 3 Implementation of one stop regional integrated services
- 4 Formulation of programs in the field of investment and integrated one-stop regional services in accordance with Regional Strategic Plan (RPJMD)
- 5 Technical guidance in the field of investment and one stop regional integrated services
- 6 Development of functional group positions
- 7 Implementation of technical evaluation and reporting in the field of investment and one stop integrated services
- 8 Implementation of service administration and implementation of other tasks assigned by the governor

**Services Owned By
One Stop Integrated
and Investment
Service of Bengkulu**





 <https://oss.go.id/portal/>



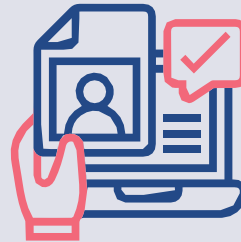
 <https://dpmtsp.bengkuluprov.go.id/sipanse/>

SISUKMO



An Online Community Satisfaction Survey Service for the performance of licensing services that have been provided by the Bengkulu Province PMPTSP Service.

SIPANSE



The Electronic Licensing Service System Application (SIPANSE) is an online licensing application that aims to make it easier for business actors or individuals to take care of the desired licensing, without the need to come directly to the PM-PTSP Office.

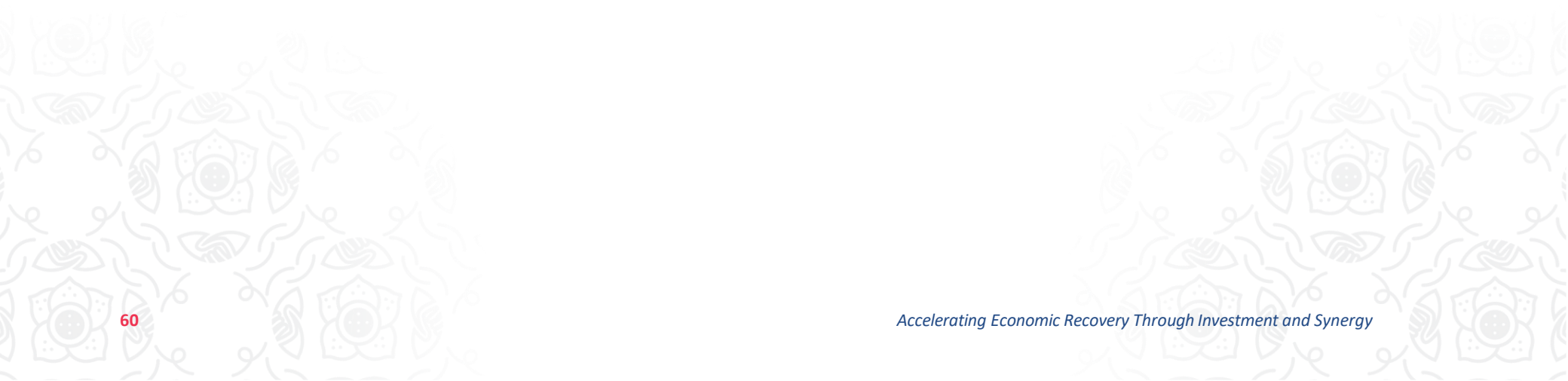
CEPEK DAPEK



This program is given to fishery business actors to ease the process of obtaining administrative permits by simplifying and accelerating licensing from the Bengkulu Provincial government.

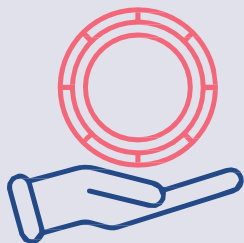


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Investment Incentive





**INVESTMENT
INCENTIVES**



**NEW TAX HOLIDAY
POLICY**



INVESTMENT INCENTIVES NEW TAX HOLIDAY POLICY

	TAX HOLIDAY MoF Regulation No.150 of 2018	MINI TAX HOLIDAY MoF Regulation No.150 of 2018
Income Tax Reduction Rate	Minimum investment of 500^{bn} Rupiah Applied to 18 industry groups 100% Reduction Rate (single rate)	Minimum investment of 100 to <500^{bn} Rupiah 50% Reduction Rate (single rate)
Concession Period	50% CIT Reduction for the next 2 years	5 Year Concession Period 25% CIT Reduction for the next 2 years
	General Criteria <ol style="list-style-type: none"> 1. The taxpayer (company) is incorporated in Indonesia 2. Fulfill Debt Equity Ratio for income tax purposes as stipulated on MoF Regulation No.150/2018 3. Has never had its tax holiday application granted or rejected by the MoF 4. Obtain a tax clearance certificate (SKF) issued by DGT 	How to Apply <ol style="list-style-type: none"> 1. Through OSS 2. Along with taxpayer's application for New Business License (NIB) to BKPM 3. Applying within 1 year after the NIB is issued by BKPM



GOVERNOR REGULATION NUMBER 36 OF 2021 CONCERNING INCENTIVES AND EASE OF ACCESS FOR INVESTMENT IN BENGKULU

Type of Enterprises that eligible To obtain incentives and facilities



Micro, small, medium
enterprises and cooperatives



Enterprise with
partnership requirement



Enterprise with capital
ownership requirement



Enterprise with specific
location requirement



Enterprise with special
permission requirement



Open enterprise in terms
of investment that
prioritize regional advantages



Enterprise that have obtained
investment facilities from
Central dan local government



Other enterprise in
accordance with the
provisions of the legislation



GOVERNOR REGULATION NUMBER 36 OF 2021 CONCERNING INCENTIVES AND EASE OF ACCESS FOR INVESTMENT IN BENGKULU

Type of Incentives for Enterprises



Reduction, relief, and exemption of regional tax



Reduction, relief or regional retribution



Capital Expenditure Participation



Assistance of research and development for local micro, small, and/or cooperatives



Assistance of capacity building facility for local micro, small, and cooperatives

Ease of Access for Enterprises



Provision of data and investment for investment opportunities



Information on spatial planning, technical assistance and acceleration of land acquisition



Provision of facilities and infrastructure



Provision of land or location



Providing technical assistance, advocacy, and assistance



Business consulting services, complaint facilitation and settlement business administration malpractice



Acceleration of the provision of licensing administration services



Easy access to marketing of products



Ease of direct investment in construction



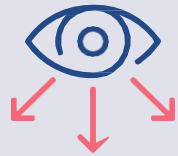
Ease of investment in strategic areas set out in legislation that has the potential for development area



Providing comfort and security to invest in the area

Supervisor

- Wahyu Yuwana Hidayat
- Supran



Editor

- Dhita Aditya Nugraha
- Fajar Setiawan



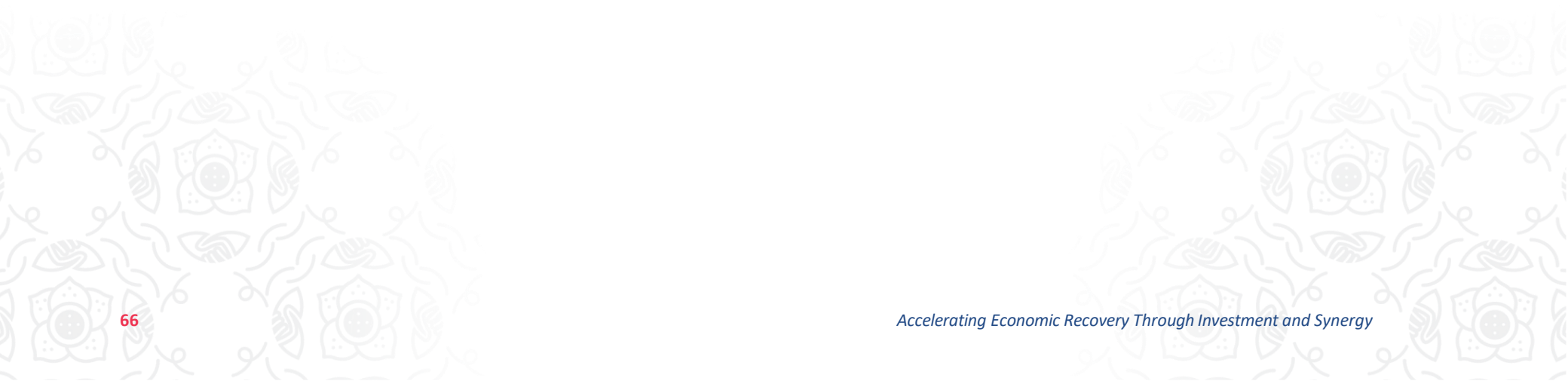
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- Eka Vera Dewi
- Ringga Sri Rahayu Agustia
- Benjamin P. Sitanggang
- Davin Sebastian





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Licensing and Key Contacts



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BANK INDONESIA
BANK SENTRAL REPUBLIK INDONESIA

